



South Australian Government Financing Authority (“SAFA”)
AUD 750 Million Increase of the 6 August 2019 Fixed Rate MTN
Final Investor Termsheet

Issuer:	South Australian Government Financing Authority (“SAFA”)
Guarantor:	The Treasurer on behalf of the Government of South Australia
Rating:	Aa1 (stable) by Moody’s / AA (stable) by Standard & Poor’s
Lead Managers:	JPMorgan and Westpac Banking Corporation
Status:	Unsecured and unsubordinated obligations of the issuer
Governing Law:	The laws of the State of South Australia
Issue Amount:	AUD 750,000,000
Trade Date:	23 July 2013
Settlement Date	26 July 2013
Maturity Date:	6 August 2019
Coupon:	4.75% per annum to be paid semi-annually on the face value of the bonds
Redemption:	Par
Re offer price:	104.036% + Accrued 2.231% (Gross 106.267%)
Re offer yield^{1,2}:	3.990%
Re offer spread:	EFP + 135 bps
Day Count Fraction:	Actual/365 (Fixed)
Business Days:	Sydney, Adelaide
Business Day Convention:	Modified Following Business Day Convention
Coupon Payment Dates:	6th August and 6th February each year until and including maturity
Denominations:	Denominations of A\$1,000. The minimum consideration payable in Australia when on issue will be A\$500,000.
Listing:	Unlisted
Documentation:	This Termsheet is subject to and must be read in conjunction with the Information Memorandum dated 5 August 2011. A copy of the IM is available on SAFA’s website.
Settlement:	The Notes will be held within and traded in the Austraclear System
ISIN:	AU3SG0000391
Common Code:	077738371
Issuing, Calculation, Paying Agent and Registrar:	Link Market Services Incorporated



Form:	Inscribed stock of SAFA issued in registered form by entry in a register maintained by the registrar
Taxation:	The Tranche of Bonds is intended to be issued in a manner satisfying the requirements for exemption from interest withholding tax under Section 128F of the Income Tax Assessment Act (Cith) 1936.
Selling Restrictions:	As specified in the Information Memorandum
RBA Repo:	RBA Repo Eligible
Record Date:	As specified in the Information Memorandum

Note:

¹ These items are not terms of the MTNs

² The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

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This termsheet is not an offer to sell, or solicitation of an offer to buy the Bonds. It is a supplement to, and must be read with, the Information Memorandum.

Persons contemplating the purchase of Bonds must make their own decision as to the sufficiency and relevance for their purpose of the information contained herein, and undertake their own independent investigation of the appropriateness of the Bonds for them taking into account their financial and taxation circumstances investment objectives and particular needs and take all appropriate advice from qualified professional persons as they deem necessary.

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