



Government of
South Australia



South Australian
Government Financing
Authority
State Administration Centre
200 Victoria Square
Adelaide SA 5000

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ABN 75 277 967 856

SOUTH AUSTRALIAN GOVERNMENT FINANCING AUTHORITY (“SAFA”)

5.75% 20 September 2017 Benchmark Bond

TERMSHEET – Final

Issuer	South Australian Government Financing Authority (“SAFA”)
Guarantor	The Treasurer on behalf of the Government of South Australia
Rating	Standard & Poor’s Rating Services: AAA Moody’s Investor Services, Limited: Aaa
Status:	Unsecured and unsubordinated obligations of the issuer
Governing Law	The laws of the State of South Australia
Maturity Date	20 September 2017
Coupon	5.75% per annum to be paid semi-annually on the face value of the bonds (full first coupon)
Interest Payment Dates	20 March and 20 September in each year with the first Interest Payment Date being 20 September 2010 and the last Interest Payment Date being 20 September 2017 as adjusted in accordance with Business Day Convention
Denominations	AUD 1,000
Day Count Fraction	Actual/Actual, RBA Bond Basis
Business Days	Sydney, Adelaide Following Business Day Convention
Initial Pricing Date	14 May 2010
Settlement Date	19 May 2010
Initial Issue Price	99.404

Initial Issue Yield	6.01
ISIN	AU3SG0000185
Issuing and Paying Agent and Registrar	Link Market Services Incorporated
Form	Inscribed stock of SAFA issued in registered form by entry in a register maintained by the Registrar
Settlement	The Notes will be held within and traded in the Exigo System
Documentation	This Termsheet is subject to and must be read in conjunction with the Information Memorandum
Section 128F Exemption:	The Tranche of Bonds is intended to be issued in a manner satisfying the requirements for exemption from interest withholding tax under Section 128F of the Income Tax Assessment Act (Clth) 1936.
Listing	Unlisted

Important notice: This Term Sheet has been prepared by SAFA for distribution, in conjunction with the Information Memorandum, to prospective professional investors whose ordinary business includes the buying or selling of securities. It should not be distributed to, and is not intended for, any other person.

This Term Sheet is not an offer to sell, or solicitation of an offer to buy the Bonds.

It is a supplement to, and must be read with, the Information Memorandum.

Persons contemplating the purchase of Bonds must make their own decision as to the sufficiency and relevance for their purpose of the information contained herein, and undertake their own independent investigation of the appropriateness of the Bonds for them taking into account their financial and taxation circumstances investment objectives and particular needs and take all appropriate advice from qualified professional persons as they deem necessary.