

## SAFA's Funding Requirement for JULY 2017

In line with SAFA's June announcement, SAFA reopened its September 2027 Select Line for \$750 million via a syndicated placement with BofAML, HSBC, NAB and WBC acting as Joint Lead Managers.

### Select Line Fixed and Floating Rate Outstandings as at 30 June 2017

Coupon	Maturity	Outstandings \$'m	Change \$'m
5.75%	20 September 2017	1,996.459	Nil
<b>90D BBSW +0.075%</b>	10 December 2018	2,000.000	Nil
4.75%	6 August 2019	2,000.000	Nil
<b>90D BBSW +0.20%</b>	24 February 2020	2,000.000	Nil
5.00%	20 May 2021	2,044.500	Nil
1.50%	22 September 2022	1,000.000	Nil
4.25%	20 November 2023	1,520.000	Nil
2.25%	15 August 2024	750.000	Nil
2.75%	16 April 2025	1,250.000	Nil
3.00%	20 July 2026	1,000.000	Nil
3.00%	20 September 2027	1,500.000	+750.000
<b>Total</b>		<b>17,060.959</b>	<b>+750.000</b>

**SAFA has no intentions of accessing term markets during the month of July 2017.**

Following the release of the SA Budget on 22 June 2017, SAFA has concurrently released its indicative 2017-18 Funding Program.

Please note that release for details.

**SAFA's PN and ECP Outstandings:**

	Currency	Outstandings \$'m	Change \$'m
PN	AUD	1,973	-70
ECP	AUD	10	Nil
ECP	USD	Nil	Nil
ECP	EUR	Nil	Nil

**SAFA Turnover (raw data; excludes primary issuance, repo/stock borrowing)**

	Turnover \$'m	Investor %	Outstandings \$'m
May 2017	407	65%	16,311
April 2017	467	72%	16,311
March 2017	1,632	78%	16,311
February 2017	267	77%	15,561
2017 - YTD	4,334	80%	
2016 – Actual	8,560	69%	15,561
2015 – Actual	9,341	43%	15,218
2014 - Actual	19,222	53%	15,518
2013 - Actual	14,166		12,312
2012 - Actual	19,909		11,456
2011 - Actual	24,365		9,214
2010 - Actual	18,143		7,589

*For enquiries please contact:*

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*3 July 2017*