



SAFA'S FUNDING REQUIREMENT FOR OCTOBER 2015

As per SAFA's September communication, SAFA did not access term markets during the month.

Select Line Fixed and Floating Rate Outstandings as at 30 September 2015

Coupon	Maturity	Outstandings	Change
0.20%	20 th May 2016	2,000.000m	Nil
5.75%	20 th September 2017	2,403.273m	Nil
0.075%	10 th December 2018	2,000.000m	Nil
4.75%	6 th August 2019	2,000.000m	Nil
0.20%	24 th February 2020	2,000.000m	Nil
5.00%	20 th May 2021	2,044.500m	Nil
4.25%	20 th November 2023	1,270.000m	Nil
2.75%	16 th April 2025	500.000m	Nil
Total		14,217.773m	Nil

In October, SAFA has no intention to access term markets.

To date, SAFA has not accessed term markets to raise any of its projected \$2.1 billion 2015-16 term financing program.

SAFA's updated AUD Information Memorandum has now been posted to the website. It can be found [here](#).

SAFA's PN and ECP Outstandings:

	Currency	Outstandings	Change
PN	AUD	2,239.8m	-80.0m
ECP	AUD	10m	Nil
ECP	USD	Nil	Nil
ECP	EUR	Nil	Nil

SAFA's Zero Coupon Bond and Indexed Bond Outstandings:

Coupon	Maturity	Face Value Outstandings	Change
0.00%	21 st December 2015	209.91m	Nil
IAB	15 th June 2016	60.30m	Nil

SAFA is approachable via Reverse Enquiry to Buy-Back the existing Zero Coupon and Inflation Linked Bonds, and any other legacy SAFA debt issues.

SAFA Turnover (raw data, excludes repo/stock borrowing)

	Turnover	Investor %	SAFA Outstandings
August 2015	1,111m	93%	14,218m
July 2015	342m	62%	14,218m
June 2015	676m	60%	14,218m
2015 – YTD	5,340m	72%	
2014 - Actual	19,222m	53%	15,518m
2013 - Actual	14,166m		12,312m
2012 - Actual	19,909m		11,456m
2011 - Actual	24,365m		9,214m
2010 - Actual	18,143m		7,589m

For enquiries please contact:

Andrew Kennedy, Director Financial Markets and Client Services on (08) 8226 9840

October 1, 2015