



### **SAFA'S FUNDING REQUIREMENT FOR SEPTEMBER 2015**

As per SAFA's August communication, SAFA did not access term markets during the month.

#### **Select Line Fixed and Floating Rate Outstandings as at 31 August 2015**

<b>Coupon</b>	<b>Maturity</b>	<b>Outstandings</b>	<b>Change</b>
0.20%	20 <sup>th</sup> May 2016	2,000.000m	Nil
5.75%	20 <sup>th</sup> September 2017	2,403.273m	Nil
0.075%	10 <sup>th</sup> December 2018	2,000.000m	Nil
4.75%	6 <sup>th</sup> August 2019	2,000.000m	Nil
0.20%	24 <sup>th</sup> February 2020	2,000.000m	Nil
5.00%	20 <sup>th</sup> May 2021	2,044.500m	Nil
4.25%	20 <sup>th</sup> November 2023	1,270.000m	Nil
2.75%	16 <sup>th</sup> April 2025	500.000m	Nil
<b>Total</b>		14,217.773m	Nil

**In September, SAFA has no intention to access term markets.**

To date, SAFA has not accessed term markets to raise any of its projected \$2.1 billion 2015-16 term financing program.

SAFA's updated AUD Information Memorandum has now been posted to the website. It can be found [here](http://safa.sa.gov.au/documents/SAFA%20Domestic%20AUD%20Information%20Memorandum2015.PDF).  
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**SAFA's PN and ECP Outstandings:**

	<b>Currency</b>	<b>Outstandings</b>	<b>Change</b>
PN	AUD	2,319.8m	+189.8m
ECP	AUD	10m	+10m
ECP	USD	Nil	Nil
ECP	EUR	Nil	Nil

**SAFA's Zero Coupon Bond and Indexed Bond Outstandings:**

<b>Coupon</b>	<b>Maturity</b>	<b>Face Value Outstandings</b>	<b>Change</b>
0.00%	21 <sup>st</sup> December 2015	209.91m	Nil
4.00%	20 <sup>th</sup> August 2015	Nil	-38.66m (Matured)
IAB	15 <sup>th</sup> June 2016	60.30m	Nil

**SAFA is approachable via Reverse Enquiry to Buy-Back the existing Zero Coupon and Inflation Linked Bonds, and any other legacy SAFA debt issues.**

**SAFA Turnover (raw data, excludes repo/stock borrowing)**

	<b>Turnover</b>	<b>Investor %</b>	<b>SAFA Outstandings</b>
July 2015	342m	62%	14,218m
June 2015	676m	60%	14,218m
2015 – YTD	4,209m	66%	
2014 - Actual	19,222m	46%	15,518m
2013 - Actual	14,166m		12,312m
2012 - Actual	19,909m		11,456m
2011 - Actual	24,365m		9,214m
2010 - Actual	18,143m		7,589m

*For enquiries please contact:*

*Andrew Kennedy, Director Financial Markets and Client Services on (08) 8226 9840*

*September 1, 2015*